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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were trending unchanged in the East and West and one cent lower in the Midwest. Trade sentiment was irregular in the West, and overall no better than steady elsewhere. Retail and food service demand entering the weekend was mostly light to moderate with light features. Supplies of all sizes were more than sufficient to handle trade needs. Floor stocks were adequate to ample. In the parts structure, demand was light to fair. Drums and leg quarters were balanced to tight, but all other dark meat cuts were readily available. Breast items were adequate to ample and frequently discounted to help clear additional product. Wings were at least adequate with light interest. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 04-JUNE-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	79.00-82.00	68.00-89.00	79.25	30
New York	81.00-84.00			
Los Angeles	87.00			

Southeast Area FOB Dock Equivalent

Mississippi	79.00-81.00	77.00-89.00	80.46	93
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 80.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
942	74.50-84.00	80.22

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	210.50	1,202
BREASTS - B/S	181.50	5,078
BREASTS - WHOLE	111.00	1,164
THIGH MEAT - B/S	110.00	1,000
LEG QUARTERS	46.50	7,871
WINGS	136.50	2,443

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was mixed, but overall steady at best. Demand entering the weekend was light to moderate, best for ads and fast food, with mixed opinions for first of the month. Supplies of all sizes were usually more than sufficient to satisfy trade needs. In the parts structure, movement was fair to moderate. Drums and leg quarters close balanced to tight, but the remaining dark meat cuts more available. Breast items were fully adequate to ample and discounted, and wings were easily obtainable. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was light to instances moderate entering the weekend. Offerings of all sizes were more than sufficient for current trade needs. Retail and distributive movement was light. Fast food interest was fair to moderate. The market tone was no better than steady. In the parts complex, breast items and tenders were readily available and competitively priced in most instances. Drums and leg quarters were in good balance to well cleared; other dark meat cuts were adequate to fully adequate. Wings were at least adequate for current needs.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged from this week's final majority. Trading for next week was light to moderate. The market tone on whole broiler/fryers was mostly steady. The market tone on WOGs were barely steady to instances fully steady, mostly steady to barely steady. Demand mixed, mostly moderate with instances of improvement noted due to improved weather conditions while others anticipate a normal at best weekend. Floor stocks mostly adequate. Sizes in a full range, mostly desirable to heavy. The market tone on white items was steady to weak with boneless skinless breast meat in the softest position, dark items mostly steady. Demand moderate to instances good, best where featured on boneless skinless breasts and some improved interest was noted from further processors on thighs.

MIDWEST REGION BROILER/FRYERS Preliminary delivered prices into the Chicago market decreased 1 cent. Whole broiler/fryer market tone was steady to weak. Offerings moderate to heavy on lackluster call. Retail and food service demand ended the week with little increased activity; for the most part demand was light to moderate. Floor stocks were adequate to ample; weights desirable. Parts call was good on drums, which were short of trade needs, remainder of parts were available, and in the case of breast cuts discounted to entice interest. The trade sentiment was steady to firm on drums and leg quarters with the balance of about steady to weak.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds continued light to moderate entering the weekend. Seller offerings ranged sufficient to more than sufficient for immediate trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were very heavy due to plants operating on Saturday. Less than trucklot asking prices were unchanged at 83 to 94 cents. Trade sentiment ranged steady to barely steady. In the parts complex, breasts and tenders were readily available with discounting noted. Wings were reported as more than sufficient. Drumsticks and leg quarters were in a closely balanced to tight position.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	75-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	05/28/07 - 06/01/07
	05/29/06 - 06/02/06
NO. OF BOXES	(A)
	05/28/07 - 06/14/07
	05/29/06 - 06/02/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

MAY 31

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 01

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			630	129.00-198.00	-	146.11	2,490	148.95
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT			785	140.38
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT			382	107.54
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT			240	93.17
LEGS	183	56.00-70.00	58-59	58.80	148	55.00-72.00	58-59	59.30	659	59.05
LEG QUARTERS (BULK)	519	42.00-46.00	44-45	44.38	494	42.00-48.00	45-46	45.06	2,056	44.57
LEG QUARTERS (4/10)	934	43.00-48.00	46-47	46.15	829	45.00-49.00	47	46.83	3,431	46.37
WINGS (WHOLE)	295	108.00-134.00	112-115	116.00	330	105.00-130.00	-	113.42	1,215	115.46
WINGS (CUT)	270	128.00-144.00	126-134	132.46	180	128.00-141.00	-	133.50	960	133.02
DRUMSTICKS		TOO FEW SALES TO REPORT				TOO FEW TO REPORT			258	52.56
THIGHS		TOO FEW SALES TO REPORT				TOO FEW TO REPORT			118	56.63
B/S THIGHS		TOO FEW SALES TO REPORT				TOO FEW TO REPORT			326	108.15

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAY 31, 2007 -- F.O.B. DOCK.

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUNE 01, 2006 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.00 - 72.00	67.86	65.00 - 72.00	67.87	68.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying interest was light to mostly fair entering the weekend. Supplies of breast items and tenders were readily available for the light and unaggressive buyer interest. Leg quarters and drums were well cleared; thighs were noted as fully adequate to instances ample. Wings were more than sufficient for current needs. Movement through retail and distributive channels was fair. The market tone was barely steady to weak for breast items, tenders and thighs; fully steady to firm for leg quarters and drums. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND. JUNE 01

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		
BREAST - B/S	165	160.89	774,147		160-165	157.82	727,335	161.05	3,171,383
TENDERLOINS	155	147.02	172,461		150-155	140.71	179,280	150.71	649,581
BREAST - WITH RIBS	104-105	110.83	91,000		102-103	106.23	77,000	111.41	265,800
BREAST - LINE RUN	104	103.13	72,000		102	102.80	90,000	105.02	322,560
LEGS	61-62	61.86	159,560		61-62	61.38	173,280	61.27	769,840
LEG QUARTERS (BULK)	46-47	44.57	484,418		47-48	44.83	488,018	44.36	1,880,516
DRUMSTICKS	61-62	61.26	158,654		62-63	58.56	144,474	60.08	498,155
THIGHS	54-55	59.01	99,505		53-54	59.76	72,880	59.37	382,257
B/S THIGHS	110-111	108.91	101,120		110-111	110.58	152,080	108.87	566,720
WINGS (WHOLE)	130-131	125.45	177,400		130-131	123.35	194,529	123.82	841,249
BACKS AND NECKS (STRIPPED)	10-12	11.11	24,760		10-12	10.48	17,400	10.95	88,680
LIVERS (5 POUND TUBS)	35-40	37.39	6,600		35-40	37.24	8,480	37.29	24,440
GIZZARDS (HEARTS)	35-40	38.51	20,040		35-40	35.10	22,240	37.83	102,440

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	<u>ESTIMATED</u>		<u>ACTUAL</u>		<u>AVG WT</u>		<u>ACTUAL</u>	<u>WTS</u>
	06/01	05/31	05/30	05/29	05/30	05/29	05/25	05/23
Alabama	4,796	4,004	3,827	3,981	5.61	5.68	3,847	5.54
Arkansas	6,550	5,277	5,253	5,183	5.39	5.52	6,212	5.24
Delmarva	3,066	2,291	2,325	2,323	5.74	5.84	2,577	5.78
KY-LA-TN	2,513	2,358	2,331	2,324	5.27	5.28	2,894	5.21
Mississippi	3,504	3,131	3,114	3,136	5.59	5.56	3,445	5.63
North Carolina	3,305	2,794	2,611	2,445	7.05	6.87	3,622	6.99
Texas	2,448	2,447	2,746	2,670	5.19	5.47	2,466	5.31
Total	26,182	22,302	22,207	22,062	5.65	5.71	25,063	5.62
Mon-Fri	102,339(A)						110,481(A)	
Saturday	3,976	(included in total for date shown)					3,873	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 01-Jun-07 and 02-Jun-07 is estimated to be 39,171,000 head up 4.15 percent from a week ago and up 13.30 percent from a year ago. (Last week 37,610,000, last year 34,572,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 02-Jun-07 is estimated to be 152,623,000 head down 8.97 percent from a week ago, and up 6.80 percent from a year ago. (Last week 167,665,000, last year 142,908,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	-
HENS OVER 5#	65-74
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

SAN FRANCISCO PROCESSED POULTRY DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 124
	DRY PACK 127
ROASTERS 4# & UP	ICE PACK 125
	DRY PACK 118
HENS OVER 5#	ICE PACK 109
	DRY PACK 102
DUCKS	185-204

YOUNG CHICKENS SLAUGHTERED

Week ending 26-May-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	42,410	83,346	28,447	13,462	167,665
Avg Live Wgt	3.79	5.44	6.92	8.31	5.50
% of total /1	25%	50%	17%	8%	100%
Comparisons					
Last week	48,397	76,832	28,967	10,288	164,484
Avg Live Wgt	3.69	5.43	6.95	8.39	5.37
% of total /1	29%	47%	18%	6%	100%

Year Ago 2/	46,208	89,579	22,836	12,497	171,120
Avg Live Wgt	3.72	5.36	7.04	8.25	5.37
% of total /1	27%	52%	13%	7%	100%
To date/2007	896,965	1,687,701	493,862	248,758	3,327,286
To date/2006	981,114	1,630,188	482,848	299,442	3,393,592

/1 May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTIONW/E 26-May-07 YOUNG LIGHT HEAVY TOTAL
CHICKENS HENS HENS HENS DUCKS

	-----Thousands-----				
(Preliminary)					
Head	167,665	1,150	1,527	2,677	461
Avg Wt	5.50	3.30	8.05	6.01	6.69
Last week	164,484	1,085	1,532	2,617	515
Same wk yr ago	171,120	1,076	1,539	2,615	500
Avg Wt	5.37	3.31	7.77	5.93	6.78
To-date/2007	3,327,286	23,460	28,990	52,450	10,895
To-date/2006	3,393,592	24,918	30,591	55,509	10,849

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 166.6 million head. Estimated U.S. slaughter for this period was 169.7 million head, or 3.1 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week ending	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
April 21	161.5	163.9	99%	5.50
28	163.3	164.3	99%	5.50
May 5	167.9	164.6	102%	5.44
12	163.8	165.3	99%	5.49
19	166.5	165.8	100%	5.37
26	169.7	166.6	102%	5.50
Year to date	3,367.7	3396.6	99%	
June 2		167.3		
9		168.8		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**Under Federal Inspection**

W/E	06/01/07	05/25/07	%CHG	06/02/06	%CHG
Broilers	152,623	167,665	-9	142,908	+7
Cattle	609	701	-13	614	-1
Hogs	1,720	1,980	-13	1,673	+3

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of MAY 28, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	159-163	163-167

MIDWEST MOSTLY	136-146	138-148
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-85.25	77.00-83.00
VACUUM PACKED (6-9 PER BOX)	75.00-87.00	78.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was moderate to fairly good. Supplies were balanced. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 28-MAY-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION SALE

DATE OF AUCTION: May 29, 2007

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE
Pekin Ducks	2.00 - 2.20 ea.
Goats	45.00 - 65.00 ea.
Red Fowl 5-6 LBS	.90 - 1.00
Crossbred Fowl 5-9 LBS	.70 - .80
Crossbred Roosters 4-6 LBS	.90 - 1.20
Crossbred Roosters 7-11 LBS	.70 - .80
Guinea Fowl	10.00 - 12.00 ea.
Banty Roosters	3.50 - 5.00 ea.
Banty Hens	1.50 - 2.00 ea.
Leghorn Hens	- 1.20 ea.
Silkie	- 2.00 ea.
Geese 9-14 LBS	- .60
Pigeons	3.75 - 4.25 ea.
White Pigeons	5.00 - 5.50 ea.
Rabbits 4-6 LBS	2.60 - 2.75
Rabbits 6-9 LBS	2.00 - 2.10
Bunnies	1.00 - 4.00 ea.
Guinea Pigs	4.00 - 5.00 ea.
Red Fowl 4-5 LBS	.40 - .45

Total Coops Sold 368

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; generally unchanged on lights when compared to the previous week. Supplies of both light and heavy canners were generally sufficient for current needs with most available supplies of heavy canners being used internally. Demand was least moderate. Processing schedules were less than as normal due to the Memorial Day holiday. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
23-31 MAJORITY 26-28	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
24-34 MAJORITY 29-31	TOO FEW SALES TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were unchanged when compared to a week earlier. Demand was fair to moderate for the mostly adequate offerings of light type hens. Processing schedules were less than normal due to Memorial day holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	6-8

SOUTH CENTRAL LIGHT LIVE HENS Sales of spent light fowl were limited. Demand was slow for fully adequate offerings from primary users. Schedules were reduced. Processed sales were spotty. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HENS Removal costs were unchanged. Demand was light, offerings were adequate. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	4-8

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-Jun-07

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was moderate for at least adequate offerings of heavy fowl. Finished sales were light. Schedules were reduced. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was mostly moderate to at least moderate for the about adequate to adequate offerings of spent hens. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product was at least moderate. The undertone was steady to at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

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